Summary of Changes

- Dummy CAGE Code
- Allowed Spare/Repairs Choice
- UCA D.O. and Mod # Allowed
- Proposal Due Date Field Moved
- NTE Amount Required on UCAs
- Dates must be in proper order
  - UCA Issue Date
  - Proposal Receipt Date

- Additional Pricing Assistance Screens
- Search Function Changes
  - By CAGE Code
  - Recall Search List Function
  - Choice of Active and/or Closed

- Change not allowed to:
  - Proposal Receipt Date
  - UCA Issue Date

- Successfully Closed
## Pricing and Negotiation Screen 1 of 3

<table>
<thead>
<tr>
<th>Function</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>File</td>
<td>Open file menu</td>
</tr>
<tr>
<td>Edit</td>
<td>Edit menu</td>
</tr>
<tr>
<td>Functions</td>
<td>Functional menu</td>
</tr>
<tr>
<td>Administration</td>
<td>Administration menu</td>
</tr>
<tr>
<td>Help</td>
<td>Help menu</td>
</tr>
</tbody>
</table>

### Type of Action
- **Acquisition**
  - DoD
  - NASA
  - Other Federal
  - Other
  - If DoD, DoDAAC
- **New Contract**
- **Delivery Order**
- **Change Order**
- **Competitive**
  - Other Than Competitive

### Contract Information
- **Contract/BOA #**
- **RFP/RFQ #**
- **Order #**
- **Mod #**
- **Issued By**
  - ACO
  - PCO
- **Date**
- **Amount**

### UCA Information
- **UCA/Change Issuance**
- **Unpriced Order #**
- **Mod #**
- **UCA Issued By**
  - ACO
  - PCO
- **Date**
- **NTE Amount**
- **Proposal Due Date**

### Pricing Information
- **ACO Negotiated Actions**
- **PCO Negotiated Actions / All Subcontract Reviews**

### User Interface
- **Program**
- **Contractor**
- **Status**
  - 1. Close
  - 2. Spares
  - 3. Repairs
  - 4. Document numbers
  - 5. UCA status
  - 6. NTE amount
  - 7. Proposal due date
  - 8. Date
  - 9. Close button

**Notes:**
- This screen is for official use only.
- The user interface is designed for tracking and managing contracts and pricing information.
Type of Pricing Support Provided:
- IPT Participation
- Tech Assist
- Special Report
- Other

If IPT, Date of RFP/RFQ:

If IPT, Identify CAO Participants:

Pricing Support for:
- Prime Contract
- Subcontract

Other Pricing Assistance Provided:

<table>
<thead>
<tr>
<th>Requested</th>
<th>Due</th>
<th>Sent</th>
<th>Cancelled</th>
<th>Analyst</th>
</tr>
</thead>
<tbody>
<tr>
<td>02-FEB-1995</td>
<td>02-FEB-1995</td>
<td></td>
<td></td>
<td>Teri Beiter</td>
</tr>
<tr>
<td>03-MAR-1993</td>
<td>03-MAR-1993</td>
<td></td>
<td></td>
<td>Michael Kaculis</td>
</tr>
<tr>
<td>04-APR-1998</td>
<td>04-APR-1998</td>
<td></td>
<td></td>
<td>Teri Beiter</td>
</tr>
</tbody>
</table>
**Additional Pricing Assistance Provided**

<table>
<thead>
<tr>
<th>Type</th>
<th>Requested</th>
<th>Due</th>
<th>Sent</th>
<th>Cancelled</th>
<th>Analyst</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tech Assist</td>
<td>06-JUN-1996</td>
<td>06-JUN-1996</td>
<td></td>
<td></td>
<td>TERI BEITER</td>
</tr>
</tbody>
</table>

**Notes:**
- The table displays additional pricing assistance details with the type 'Tech Assist' and dates '06-JUN-1996' as both requested and due dates.
### Pricing Info --- ACO Negotiated Actions

(Screen 2 of 3) For Official Use Only

**Type of Pricing Support Provided**
- **IPT Participation**
- **Tech Assist**
- **Special Report**
- **Audit**
- **Assist**

If IPT, Date of RFP/RFQ

If IPT, Identify CAO Participants

Pricing Support for
- **Prime Contract**
- **Subcontract**

#### Other Pricing Assistance Received

<table>
<thead>
<tr>
<th>Requested</th>
<th>Due</th>
<th>Received</th>
<th>Cancelled</th>
<th>Analyst</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Tech Assist</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Special Report</strong></td>
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<td></td>
</tr>
<tr>
<td><strong>DCAA Audit</strong></td>
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<td></td>
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<tr>
<td><strong>DCMC Assist</strong></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>DCAA Assist</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**CAO**

**Subcontractor Name**

**Additional Pricing Assistance Received**
### Contractor Proposal
- Proposal ID
- Supplemental ID
- Proposal Date
- Received Date
- Amount

### Prenegotiation Objectives
- Prepared
- Approved
- Target Amount

### Negotiation
- Negotiator 1
- Prepared
- Date Negotiated
- Approved
- Amount Negotiated

### Price Negotiation
- Prepared
- Date Negotiated
- Approved
- Amount Negotiated

### Contractor Supporting Data
- Type of Pricing Data Obtained from Contractor:
  - Certified Cost or Pricing Data
  - Pricing Information

If action exceeds TINA threshold and Cost or Pricing data not obtained:
- Basis:
  - Adequate Price Competition
  - Commercial Item
  - Law or Regulation
  - Waiver

### Other Information
- Negotiated under:
  - FPRA
  - Tailored FPRA
  - FPRR
  - No Rate Agreement

- Status of Contractor's Cost Estimating System (If Applicable):
  - Adequate
  - Partially Disapproved
  - Disapproved

### Remarks
Closed

Search By:
- Contract/BOA#
- RFP/RFQ#
- Unpriced
  - Delivery Order#
  - Mod#
- Fully Priced
  - Delivery Order#
  - Mod#
- Proposal ID#
- Supplemental ID#
- CAGE Code

Options:
- Open/Active
- Closed

3-SEARCH LIST RECALL
Frequently Asked Questions/
Misunderstood Features

• Who enters records
• Uses of the pricing and negotiation module
• UCA info/contract info
• UCA issue by/negotiator/contract info issue
by
• Pricing assistance screen isn’t mandatory
• Screen 3 isn’t mandatory on “other”
pricing/technical assistance “only”
• Fully priced/definitization required to close
• What is included in the UCA count
• What fields/filters are used to pull the UCA count
• Can’t get PNO and PNM info from PCO
• Close out UCA when PCO issues a “No Cost” cancellation mod
• Inputting UCA if PCO is doing pricing, negotiation and definitization?
• What DoDAAC to use when ACO issues a BOA order
• How to handle UCAs for repairs that have an induction period?
• If we have a repair order for 10 widgets and only 7 have been received, can we close the UCA and input a new record when the remaining widgets are received?
• How do we close a record for a small dollar value UCA where no pricing, audit or tech is required?
• How Return on Investment (ROI) computed for UCAs?
• What if ROI information for closed records is missing or wrong?
• Estimated Definitization Date
• Local use field for ACO IPTs
• “Save As” feature
• Overage reason codes